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Santhera Receives CHF 13.4 Million Through Sale of Treasury Shares

Liestal, Switzerland, August 15, 2014 – Santhera Pharmaceuticals (SIX: SANN) today announced that it completed the sale of 200,000 registered shares of common stock at an average price of CHF 66.85 per share, a 4.3% premium to yesterday's closing price. The Company received CHF 13.4 million in gross proceeds from the sale. The shares were sold by an independent broker within a period of one month. The new capital provides the Company with sufficient funds to pursue its regulatory submissions, to proceed with its ongoing clinical development activities and to support the preparation for market entry for Raxone[®]/Catena[®].

The treasury shares with a par value of CHF 1.00 were issued from the Company's conditional capital. The newly issued shares represent 4.1% of the Company's total outstanding share capital of CHF 4,911,728.

"This additional capital provides us with a strong cash position to execute our business plan", stated Thomas Meier, CEO of Santhera. "Together with increasing income from our product sales, particularly resulting from the temporary approval of our lead compound Raxone for LHON in France, it allows us to continue to advance our important regulatory and other development projects and to prepare the European market entry for Raxone planned for the second half of 2015. We much appreciate the support by investors who share our commitment to develop innovative treatments for rare and devastating neuromuscular and mitochondrial diseases."

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About Santhera

Santhera Pharmaceuticals (SIX: SANN) is a Swiss specialty pharmaceutical company focused on the development and commercialization of innovative pharmaceutical products for the treatment of orphan mitochondrial and neuromuscular diseases. Santhera develops Catena[®]/Raxone[®] as treatment for patients with Leber's Hereditary Optic Neuropathy (LHON), Duchenne Muscular Dystrophy (DMD) and Primary Progressive Multiple Sclerosis (PPMS) and omigapil for Congenital Muscular Dystrophies (CMD), all areas of high unmet medical need for which no therapies are currently available. For further information, please visit the Company's website <u>www.santhera.com</u>.

Raxone[®] and Catena[®] are trademarks of Santhera Pharmaceuticals.

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